

# QueueMetrics Integration Destat S-Series VoIP PBX Version: 1.2.6 Updated: December 4, 2019

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# **QueueMetrics Integration**

Yeastar S-Series VoIP PBX - QueueMetrics Integration App provides the interface to connect your PBX and QueueMetrics.

With the QueueMetrics Integration App, you can:

- · Apply a QueueMetrics Live Demo ID
- Integrate Yeastar S-Series VoIP PBX and QueueMetrics Live
- Integrate Yeastar S-Series VoIP PBX and QueueMetrics On-Premise

### **About QueueMetrics**

QueueMetrics is a call center suite for Asterisk telephony system. Learn more about QueueMetrics.

# **QueueMetrics Live Integration**

# Apply a Demo ID of QueueMetrics

The QueueMetrics Integration App provides 30-days free trial. You can apply a demo ID of QueueMetrics on the PBX, and test the integration by the demo ID.

BNote: You can apply only one demo ID of QueueMetrics on one PBX.

- 1. Log in the PBX web interface, go to QueueMetrics Integration.
- 2. Choose the call center type to QueueMetrics Live.
- 3. Click I wanna create a QueueMetrics ID.

| Not running                         |                   |                           |
|-------------------------------------|-------------------|---------------------------|
| Enable QueueMetrics Integration     |                   |                           |
| Please choose the call center type: | QueueMetrics Live | O QueueMetrics On-Premise |
| I wanna create a QueueMetrics ID.   |                   |                           |
| QueueMetrics Live ID ①:             |                   |                           |
| Password ①:                         |                   |                           |

4. Enter your desired ID, password and other information.

| I already have a QueueMetrics ID. Skip this step. |             |  |
|---|-------------|--|
| QueueMetrics Live ID ①:                           |             |  |
| QueueMetrics Login<br>Username ①:                 | demoadmin   |  |
| Password ①:                                       |             |  |
| Confirm Password 🛈:                               |             |  |
| Number Of Agents ①:                               |             |  |
| Long Name 🛈:                                      |             |  |
| Contact 🕕:  |             |  |
| Contact Email ①:                                  |             |  |
| Time Zone 🛈:                                      | Etc/GMT-7 👻 |  |

### 5. Click Next.

The PBX will send you an email to activate your QueueMetrics Live ID.

# **Tryout QueueMetrics Live Integration**

After you apply an ID of QueueMetrics Live, you can try the integration of Yeastar S-Series VoIP PBX and the Queue Metrics Live.

- 1. Log in the PBX web interface, go to QueueMetrics Integration.
- 2. Check the option Enable QueueMetrics Live Integration.
- 3. Choose call center type to QueueMetrics Live.
- 4. Enter your demo ID and password.
- 5. Click Save.
- 6. Click Visit to visit the login page of QueueMetrics.

**Note:** If the web page is not opened, copy the link and paste it in your web browser to visit it.

| MueueMetrics Integration         |   |  |
|----------------------------------|---|--|
| Running                          |   |  |
| Senable QueueMetrics Integration |   |  |
| QueueMetrics Live ID:            | carol123  |  |
| QueueMetrics Login Address ①:    | https://my.queuemetrics-live.com/carol123 Visit |  |

7. On the login page of QueueMetrics, enter the user name and password, click Log in.

| User Logon                                     |           |  |
|--|-----------|--|
| Login:   | demoadmin |  |
| Password:                                      | •••••     |  |
| Language:                                      | English   |  |
|  | Log In »  |  |
| Welcome to system <b>QMQM</b> . Please log in. |           |  |

• Login: Enter demoadmin

**Note:** Do not enter your QueueMetrics ID.

• **Password**: Enter the password of your QueueMetrics ID.

# Activate QueueMetrics Integration

You can activate the QueueMetrics Integration App directly or activate it after you try out the integration App and the QueueMetrics functions.

1. Provide the following information to Yeastar.

We will activate the integration App and provide a QueueMetrics ID for you.

### Table 1:

| Wanna turn Demo Id<br>to Subscription Live ID | Wanna a New ID         |
|---|------------------------|
| PBX SN (Serial Number)                        | PBX SN (Serial Number) |
| PBX MAC                                       | PBX MAC                |
| PBX Model                                     | PBX Model              |
| QueueMetrics Live ID                          | QueueMetrics Live ID   |
| Agent Number                                  | Agent Number           |
| /   | Time Zone              |
| /   | Contact Person         |
| /   | Contact Email          |
|   | Long Name              |

| Wanna turn Demo Id<br>to Subscription Live ID | Wanna a New ID              |
|---|-----------------------------|
| 1   | Password: Generate randomly |

- 2. Log in the PBX web interface, go to App Center.
- 3. Choose QueueMetrics Integration App, click License.
- 4. Enter your license, click Activate.

# **QueueMetrics On-Premise Integration**

## Set up QueueMetrics On-Premise

Before you start to integrate the QueueMetrics to your PBX, you need to install QueueMetrics, edit the system parameters on QueueMetrics, and edit QueueMetrics users.

### Install QueueMetrics

Refer to Installation Guide of QueueMetrics to install QueueMetrics on your server.

artheta Note: The time zone, date and time of your QueueMetrics server should be the same with the PBX.

### Edit System Parameters on QueueMetrics

Edit the system parameters on QueueMetrics to make QueueMetrics work with your PBX.

- 1. Log QueueMetrics web interface, click Administrator Tools Edit system parameters.
- 2. Change the following parameters:

```
callfile.dir=tcp:admin:password@127.0.0.1
default.queue_log_file=sql:P001
callfile.customdial.channel=PJSIP/$EM
```

3. Add the parameter:

default.webloaderpbx=true

### 4. Delete the following parameters:

```
Platform.pbx=DIRECTAMI
Platform.directami.agent=Agent/${num}
Platform.directami.extension=SIP/${num}
Platform.directami.transfer=${num}@from-internal
Platform.directami.outbound.enabled=true
Platform.directami.localext=SIP/${num}
Platform.directami.verbose=false
```

### 5. Click Save.

### Edit QueueMetrics Users

- 1. Log QueueMetrics web interface, click Settings→Users.
- 2. Enable the user robot.

| User Detail      |        |  |
|------------------|--------|--|
| User Id:         | 35     |  |
| Login:           | robot  |  |
| Password:        |        |  |
| Confirm Password | d:     |  |
| Real name:       | Ro Bot |  |
| Enabled:         | Yes 🔹  |  |
| E-mail:          |        |  |
| Masterkey:       | No •   |  |
| Class:           | ROBOTS |  |

3. Create a WQLOADER type of user.

**Note:** You need use this username and password to connect to your PBX.

| User Id:          |                |
|-------------------|----------------|
| Login:            | connectYeastar |
| Password:         |                |
| Confirm Password: |                |
| Real name:        |                |
| Enabled:          | Yes v          |
| E-mail:           |                |
| Masterkey:        | No •           |
| Class:            | WQLOADER •     |
| User keys:        |                |

- Login: Set a username according to your preference.
- **Password**: Set a password.
- **Confirm Password**: Type the password again to confirm.
- Enabled: Select Yes.
- **Class**: Select wQLOADER.

# **Tryout QueueMetrics On-Premise Integration**

You can apply a trail license of QueueMetrics On-Premise from Yeastar to test the integration with Yeastar S-Series VoIP PBX.

- 1. On your QueueMetrics server, enter the trial license of QueueMetrics.
- 2. Log in the PBX web interface, enter the QueueMetrics Integration.
- 3. Check the option Enable QueueMetrics Live Integration.
- 4. Choose the call center type to QueueMetrics On-Premise.
- 5. Enter the QueueMetrics login information.

| QueueMetrics Integration            |                         |                           |
|-------------------------------------|-------------------------|---------------------------|
| Not running                         |                         |                           |
| Senable QueueMetrics Integration    |                         |                           |
| Please choose the call center type: | O QueueMetrics Live     | • QueueMetrics On-Premise |
| QueueMetrics URL ①:                 |                         |                           |
| Username 🕕:                         | Enter WQLOADER username |                           |
| Password ①:                         | Enter WQLOADER password |                           |

- QueueMetrics URL: Enter the URL of your QueueMetrics server.
- Username: Enter the username of the WQLOADER of QueueMetrics.
- Password: Enter the password of the WQLOADER user.
- 6. Click Save.
- 7. Click Visit to visit the login page of the QueueMetrics.

Note: If the web page is not opened, copy the link and paste it in your web browser to visit it.

| 🎒 Q | ueueMetrics Integration           |  |       |
|-----|-----------------------------------|--|-------|
|     | Running                           |  |       |
|     | S Enable QueueMetrics Integration |  |       |
|     | QueueMetrics URL ①:               | http://192.168.7.106:8080/queuemetrics | Visit |

8. On the login page of QueueMetrics, enter the administrator's user name and password, click Log In.

| User Logon                                     |           |  |
|--|-----------|--|
| Login:   | demoadmin |  |
| Password:                                      | •••••     |  |
| Language:                                      | English   |  |
|  | Log In »  |  |
| Welcome to system <b>QMQM</b> . Please log in. |           |  |

- Login: Enter demoadmin
- Password: Default password is demo.

# Activate QueueMetrics On-Premise Integration

You can activate the QueueMetrics Integration App directly or activate it after you try out the integration App and the QueueMetrics functions.

- 1. Provide the following information to Yeastar to activate QueueMetrics Integration App and buy a license of QueueMetrics On-Premise.
  - PBX SN (Serial Number)
  - PBX MAC address
  - PBX Model
  - · Your desired agent numbers on the QueueMetrics call center
- 2. Log in the PBX web interface, go to App Center.
- 3. Choose QueueMetrics Integration App, click License.
- 4. Enter your license, click Activate.

# Initial Settings on QueueMetrics

We introduce initial settings on the QueueMetrics. For more information of how to use QueueMetrics, refer to QueueMetrics User Manual.

# **Create Agents on QueueMetrics**

You need to tell QueueMetrics on which queues our agents will be working. The agents should be configured according to the extensions on your PBX.

- 1. On the QueueMetrics Home page, click Edit agents.
- 2. Click Create New.

|              |                | Known Agents Configuration |              |                |      |        |      |    |            |     |   |
|--------------|----------------|----------------------------|--------------|----------------|------|--------|------|----|------------|-----|---|
|              |                | (                          | Create New D | elete Selected |      |        |      |    |            |     |   |
|              |                | Items found 2              |              | >>>            | Page | 1 of 1 |      |    |            |     |   |
| Agent Code ↑ | Description    | Payroll<br>Code            | Location     | Group          | Gr.  | Term.  | Mon. | IM | Supervisor | Кеу |   |
| agent/101    | John Doe (101) |                            | Main         |                |      |        |      | ۵  |            |     | Ø |
| agent/102    | Mike Boo (102) |                            | Other        |                |      |        | 5    |    |            |     | Ø |

3. Configure the Agent Detail according to the extension settings on your PBC.

Set the following parameters and leave all other parameters blank.

- Asterisk agent code: The format is Agent/xxxx. For example, the agent's extension number is 1000, the Asterisk agent code should be Agent/1000.
- Agent description: Enter the agent's name.
- Current terminal: Enter the agent's extension number.
- 4. Click Save.

### **Create Queues on QueueMetrics**

Create queues according to the queue settings on your PBX.

- 1. Log in the QueueMetrics, click Queues tab at the top navigation.
- 2. Click Create New.
- 3. Configure the Queue Detail.

**Note:** The format of **Queue** is queue-xxx. For example, if the queue number on the PBX is 6700, the Queue(s) should be queue-6700.

| - |   |              |   |              | - |              |   |   | ٠ |   |
|---|---|--------------|---|--------------|---|--------------|---|---|---|---|
|   |   | $\mathbf{a}$ |   | $\mathbf{a}$ |   | $\mathbf{a}$ | ÷ | - |   |   |
| J | u | c            | u | -            | υ | c            | L | α | L | I |
| - |   |              |   |              |   |              |   |   | - | - |

| Queue alias:                   | Support Team  |
|--------------------------------|---------------|
| Queue(s):<br>Separate with ' ' | queue-6700    |
|                                |               |
| Visibility key:                |               |
| Call flow:                     | Inbound calls |
| Shown on front page:           | Yes 🔹         |
| Chat group:                    |               |
| Default queue URL:             |               |
|                                |               |
| Main agents:                   |               |
| Wrap agents:                   |               |
| Spill agents:                  |               |

- 4. Click Save.
- 5. Click Queues tab at the top navigation to view the created queue.
- 6. On the Queues Configuration page, click and to assign agents to the queue.

| Sample Queue 301 | 301           |   | 0           | 2 - 0 - 0 | <u>a 2</u>  |
|------------------|---------------|---|-------------|-----------|-------------|
| Support Team     | queue-6700    |   | Ø           |           | 🖉 🧟 🖄       |
|                  | ltems found 4 | < | Page 1 of 1 |           | Edit agents |

7. Select the agents, and click Save.

# **Agents for queue: Support Team**

| Agent code | Description    | Main | Wrap | Spill |
|------------|----------------|------|------|-------|
| agent/101  | John Doe (101) |      |      |       |
| agent/102  | Mike Boo (102) |      |      |       |

Save Back to all queues

# **Create QueueMetrics System Users**

QueueMetrics provides Agent's page, that is, a specialized page from which agents can log on, log off, go to pause, see processed calls and do other activities as well.

To enable the system users, you need to create a log-on for each agent that matches exactly the agent code you used in the agent definition, so e.g. for extension 5001 you would use Agent/5001.

- 2. Configure the User Detail and click Save.

| User Id          | 48                           |
|------------------|------------------------------|
| Login            | Agent/5001                   |
| Password         | 46846871                     |
| Real name        | Maggie                       |
| Enabled          | Yes                          |
| E-mail           |                              |
| Masterkey        | No                           |
| Class            | AGENTS                       |
| User keys        |                              |
| ٩                |                              |
| Number of logons | 2                            |
| Last logon       | 2015-11-11 09:13:19.0        |
| Comment          |                              |
| Token            |                              |
| Creation         | demoadmin, 10/11/2015, 19:34 |
| Update           | demoadmin, 10/11/2015, 19:34 |
|                  | Save Back New Clone Delete   |

# **User Detail**

- Login: The format is Agent/{extension number}. For example, Agent/5001.
- **Password**: Set a password for the user.
- Real name: Enter the agent's name.
- Enabled: Choose Yes.
- **Class**: Choose Agents.
- 3. To check if your changes have been successful, try to log in with the system user.

# User Logon

| Login:    | Agent/5001 |
|-----------|------------|
| Password: | ••••••     |
| Language: | English    |
|           | Log In »   |